

ClevelandHousingAuthority

TN054V01

PHAPlans

5YearPlanforFiscalYears2002 -2006

AnnualPlanforFiscalYear2002

**NOTE:THISPHAP LANS TEMPLATE(HUD50075)ISTOBECOMPLETEDIN
ACCORDANCEWITHINSTRUCTIONSLOCATEDINAPPLICABLEPIHNOTICES**

**PHA Plan
Agency Identification**

PHAName: CLEVELANDHOUSINGAUTHORITY

PHANumber: TN054V01

PHAFiscalYearBeginning:(mm/yyyy) 07/2002

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:(select all that apply)

- ☒ Main administrative office of the PHA
- ☐ PHA development management offices
- ☐ PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at:(select all that apply)

- ☒ Main administrative office of the PHA
- ☐ PHA development management offices
- ☐ PHA local offices
- ☐ Main administrative office of the local government
- ☐ Main administrative office of the County government
- ☐ Main administrative office of the State government
- ☐ Public library
- ☐ PHA website
- ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at:(select all that apply)

- ☒ Main business office of the PHA
- ☐ PHA development management offices
- ☐ Other (list below)

5-YEAR PLAN
PHAF ISCAL YEARS 2002 -2006
[24CFRPart903.5]

A.Mission

State the PHA's mission for serving the needs of low -income, very low income, and extremely low -income families in the PHA's jurisdiction. (select one of the choices below)

- ☒ The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- ☐ The PHA's mission is: (state mission here)

B.Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHA may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD -suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include target sets such as: numbers of families served or PHA scores achieved.) PHA should identify these measures in the space to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- ☒ PHA Goal: Expand the supply of assisted housing
Objectives:
- ☐ Apply for additional rental vouchers:
 - ☒ Reduce public housing vacancies:
 - ☒ Leverage private or other public funds to create additional housing opportunities:
 - ☒ Acquire or build units or developments
 - ☐ Other (list below)
- ☒ PHA Goal: Improve the quality of assisted housing
Objectives:
- ☒ Improve public housing management: (PHA score)
 - ☒ Improve voucher management: (SEMAP score)
 - ☐ Increase customer satisfaction:
 - ☐ Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - ☒ Renovate or modernize public housing units:

- ☐ Demolish or dispose of obsolete public housing:
 - ☐ Provide replacement public housing:
 - ☐ Provide replacement vouchers:
 - ☐ Other: (list below)
- ☐ PHA Goal: Increase assisted housing choices
- Objectives:
- ☐ Provide voucher mobility counseling:
 - ☐ Conduct outreach effort to potential voucher landlords
 - ☐ Increase voucher payment standards
 - ☐ Implement voucher homeownership program:
 - ☐ Implement public housing or other homeownership programs:
 - ☐ Implement public housing site-based waiting lists:
 - ☐ Convert public housing to vouchers:
 - ☐ Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- ☒ PHA Goal: Provide an improved living environment
- Objectives:
- ☐ Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - ☐ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - ☒ Implement public housing security improvements:
 - ☐ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - ☐ Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- ☒ PHA Goal: Promote self-sufficiency and asset development of assisted households
- Objectives:
- ☒ Increase the number and percentage of employed persons in assisted families:
 - ☒ Provide or attract supportive services to improve assistance recipients' employability:
 - ☐ Provide or attract supportive services to increase independence for the elderly or families with disabilities.
 - ☐ Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- ☒ PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives:
- ☒ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability:
 - ☒ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability:
 - ☒ Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - ☐ Other: (list below)

Other PHA Goals and Objectives: (list below)

AnnualPHAPlan
PHAFiscalYear2002
[24CFRPart903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

☐ **Standard Plan**

Streamlined Plan:

- ☒ **High Performing PHA**
☐ **Small Agency (<250 Public Housing Units)**
☐ **Administering Section 8 Only**

☐ **Troubled Agency Plan**

ii. Executive Summary of the Annual PHA Plan

[24CFRPart903.79(r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Cleveland Housing Authority has completed this Agency Plan in consultation with CHA residents and the local community. The Plan was discussed with the Resident Advisory Board on February 7, 2002 and March 12, 2002. The public was afforded an opportunity to review the plan and offer comments at a public hearing held on March 28, 2002. The Annual Agency Plan is summarized as follows:

1. Housing Needs
The CHA current waiting list is excessive and the demand for public housing (212) and Section 8 (90) assistance is evident. The greatest demand is for small to medium bedroom units (0, 1, 2 and 3 bedroom units).
2. Financial Resources
The CHA expects to expend approximately \$3,871 ,800 in the year 2002 for operations, capital improvements and administrative costs.
3. Eligibility, Selection and Admission Policies
The CHA has revised its standard operating policies and Section 8 policies to comply with the requirements of the QHWA through

regulations published in the Federal Register on March 29, 2000. These policies will be updated as HUD issues further guidance.

As required under this section of the plan and by regulations published in PIH Notice 2001 -4, the CHA has reviewed its developments relative to income. We have determined that we do not have a problem with concentration of high or low -income families. Furthermore, we have revised our admission policies to assure that a concentration does not occur in the future.

4. Rent De termination-Discretionary Policies

Our discretionary rent policies include:

- ✓ Ceiling/Flat Rents
- ✓ \$25.00 minimum rent for Public Housing and Section 8

5. Operations and Management

As a high performing PHA, the CHA is exempt from this component of the PHA Plan . However, the CHA's policies have been revised to comply with the mandated requirements of the QHWA.

6. Grievance Procedure

The CHA has revised its Grievance Procedure to comply with the QHWA and will continue to make revisions as additional issues are addressed by HUD regulations.

7. Capital Improvements

Our projected funding under the Capital Funds Program is \$777,405. Our focus for the 2002 program year is to continue the installation of HVAC in Development TN054 -001 and replacing the gas lines in Development TN054 -003a.

8. Demolition and/or Disposition

The CHA has no current plans for demolition or disposition.

9. Designation

The CHA plan to maintain the current elderly/disabled designation that applies to a portion of its units. The CHA has no plans to designate additional units in the future.

10. Conversion of Public Housing

The CHA conducted an initial conversion assessment for each development as mandated by the QHWRA through regulations published in the Federal Register on June 22, 2001. This assessment determined that conversion would not be cost effective as identified in Attachment D: "Component 10 (B) Voluntary Conversion Initial Assessments". Therefore, the CHA has no current plan to designate any developments or buildings to tenant based assistance.

11. Homeownership

As a high performing PHA, the CHA is exempt from this component of the PHA Plan. However, the CHA currently does not have a Homeownership Program, but is looking into the feasibility of developing a program.

12. Community Services and Self-Sufficiency Programs

As a high performing PHA, the CHA is exempt from this component of the PHA Plan. However, the CHA offers and provides a variety of services to their residents. These services include: Computer Training, Woman to Woman, CHAP Junior Safety Patrol, Boys and Girls Club, Girl Talk, Senior Feeding Program, Food Giveaway, Health Products Distribution and Housekeeping Classes. Additionally, the CHA has adopted a policy relative to the community service requirement mandated by the QHWRA through regulations published in the Federal Register on March 29, 2000. However, the HUD/VA Appropriations Act of 2002 precludes the CHA from implementing or enforcing the community service requirement in non-HOPE VI developments using FY 2002 funds until HUD issues further notice. A description of the CHA's community service requirement is shown in Attachment E: "Implementation of Public Housing Resident Community Service Requirement".

13. SafetyandCrimePrevention

The CHA has addressed the problems with drugs, security and crime in their developments as well as the surrounding neighborhoods through the previously funded Public Housing Drug Elimination Program (PHDEP). Activities undertaken by CHA through the PHDEP included funding a full time police officer to patrol all of the CHA's developments, funding four drug prevention programs through the Boys and Girls Club, continuing the Junior Safety Patrol and providing various site and physical improvements to eliminate criminal activities. However, as a result of the HUD/VA Appropriations Act of 2002, the PHDEP has been eliminated and merged with the CHA's Operating Funds. Therefore, the CHA will continue to perform these anti-drug and crime activities permissible under the PHDEP by utilizing FY2002 Operating Funds and/or the Capital Fund Program.

14. Ownership of Pets

The CHA has a policy related to tenant-owned pets. This policy permits all CHA residents to own pets as mandated by the QHWA through regulations published in the Federal Register on July 10, 2000 and subject to compliance with specific requirements of CHA's pet lease, which is included as Attachment F: "Pet Policy".

15. Civil Rights Certification

We have included the required certification regarding Fair Housing and Civil Rights in this plan.

16. Annual Audit

Our most recent annual audit for fiscal year 2001 is on file at our local HUD office in Knoxville, Tennessee and is available for review at our main office during normal business hours.

17. Asset Management

As a high performing PHA, the CHA is exempt from this component of the PHA Plan. However, it is the goal of the CHA to manage their assets as efficiently as possible to meet the intent of our Mission Statement.

iii. Annual Plan Table of Contents

[24CFR Part 903.79(r)]

Provide a table of content for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the filename in parentheses in the space to the right of the title.

Required Attachments:

- ☒ Admissions Policy for Deconcentration **(Attachment A)**
- ☒ FY2002 Capital Fund Program Annual Statement **(See Table Library)**
- ☐ Most recent board -approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- ☐ PHA Management Organizational Chart
- ☒ FY2002 Capital Fund Program 5 Year Action Plan **(See Table Library)**
- ☐ Public Housing Drug Elimination Program (PHDEP) Plan

- ☒ Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (**Attachment B**)
- ☒ Other (List below, providing each attachment name)

Attachment C: "Component 10(B) Voluntary Conversion Initial Assessments"

Attachment D: "Implementation of Public Housing Resident Community Service Requirements"

Attachment E: "Pet Policy"

Attachment F: "Statement of Progress in Meeting the 5 -Year Plan Mission and Goals"

Attachment G: "Resident Membership on Governing Board"

Attachment H: "Membership of the Resident Advisory Board"

Attachment I: "Resident Survey Action Plan"

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
<input checked="" type="checkbox"/>	PHA Plan Certification of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
<input checked="" type="checkbox"/>	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
<input checked="" type="checkbox"/>	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdiction to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
<input checked="" type="checkbox"/>	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
<input checked="" type="checkbox"/>	Most recent board -approved operating budget for the public housing program	Annual Plan: Financial Resources;
<input checked="" type="checkbox"/>	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
		Policies
✓	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certification of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Rent Determination
✓	Schedule of flat rents offered each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Rent Determination
✓	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
✓	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
✓	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Grievance Procedures
✓	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
✓	The HUD - approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
✓	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
NA	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
NA	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
✓	Approved or submitted assessments of reasonable	Annual Plan: Conversion of

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Public Housing
NA	Approved or submitted public housing home ownership programs/plans	Annual Plan: Homeownership
NA	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
NA	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
NA	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
NA	Most recent self-sufficiency (ED/SS, TOP or ROSS or the resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
✓	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
✓	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
NA	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
NA	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.79(a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing need in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income ≤ 30% of AMI	1078	3	3	2	1	NA	NA
Income > 30% but ≤ 50% of AMI	1029	2	2	2	1	NA	NA

HousingNeedsofFamiliesintheJurisdiction byFamilyType							
FamilyType	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income>50%but <80%ofAMI	1129	1	2	2	1	NA	NA
Elderly	1018	1	2	2	1	NA	NA
Familieswith Disabilities	NA	NA	NA	2	1	NA	NA
Race/Ethnicity(w)	2829	NA	NA	2	1	NA	NA
Race/Ethnicity(b)	341	NA	NA	2	1	NA	NA
Race/Ethnicity(h)	53	NA	NA	2	1	NA	NA
Race/Ethnicity	NA	NA	NA	NA	NA	NA	NA

WhatsourcesofinformationdidthePHAusetoconductthisanalysis? (Checkallthat
apply;allmaterials mustbemadeavailableforpublicinspection.)

- ☒ ConsolidatedPlanoftheJurisdiction/s
Indicateyear: 2000
- ☒ U.S.Censusdata:theComprehensiveHousingAffordabilityStrategy
("CHAS")dataset (CityofClevelandJurisdictionalArea)
- ☐ AmericanHousingSurveydata
Indicateyear:
- ☐ Otherhousingmarketstudy
Indicateyear:
- ☐ Othersources:(listandindicateyearofinformation)

**B. HousingNeedsofFamiliesonthePublicHousingandSection8Tenant
BasedAssistanceWaitingLists**

StatethehousingneedsofthefamiliesonthePHA'swaitinglist/s .Completeonetableforeachtype
ofPHA -widewaitinglistadministeredbythePHA. PHA mayprovidesepratetablesforsite -based
orsub -jurisdictionalpublichousingwaitinglistsattheiropion.

HousingNeedsofFamiliesontheWaitingList			
Waitinglisttype:(selectone)			
<input type="checkbox"/> Section8tenant -basedassistance			
<input checked="" type="checkbox"/> PublicHousing			
<input type="checkbox"/> CombinedSection8andPublicHousing			
<input type="checkbox"/> PublicHousingSite -Basedorsub -jurisdictionalwaitinglist(optional) Ifused,identifywhichdevelopment/subjurisdiction:			
	#offamilies	%oftotalfamilies	AnnualTurnover 1/1/01-12/31/01
Waitinglisttotal	212		195
Extremelylow	174	82%	

Housing Needsof FamiliesontheWaitingList			
income<=30% AMI			
Verylowincome (>30%but<=50% AMI)	36	17%	
Lowincome (>50%but<80% AMI)	2	1%	
Familieswith children	104	49%	
Elderlyfamilies	47	22%	
Familieswith Disabilities	47	22%	
Race/Ethnicity(w)	176	83%	
Race/Ethnicity(b)	34	16%	
Race/Ethnicity(h)	2	1%	
Race/Ethnicity	NA	NA	
Characteristicsby BedroomSize (PublicHousing Only)			
0BR	39	18%	27
1BR	41	19%	31
2BR	72	35%	90
3BR	54	25%	39
4BR	2	1%	7
5BR	4	2%	1
Isthewaitinglistclosed(selectone)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Ifyes: Howlonghasitbeenclosed(#ofmonths)? NA DoesthePHAexpecttoreopenthelistinthePHAPlanyear? <input type="checkbox"/> No <input type="checkbox"/> Yes DoesthePHApermitspecificcategoriesoffamiliesontothewaitinglist,evenif generallyclosed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

HousingNeedsofFamiliesontheWaitingList			
Waitinglisttype:(selectone)			
<input checked="" type="checkbox"/> Section8tenant -basedassistance <input type="checkbox"/> PublicHousing <input type="checkbox"/> CombinedSection8andPublicHousing <input type="checkbox"/> PublicHousingSite -Basedorsub -jurisdictionalwaitinglist(optional) Ifused,identifywhichdevelopment/subjurisdiction:			
	#offamilies	%oftotalfamilies	AnnualTurnover 1/1/01-12/31/01
Waitinglisttotal	90		
Extremelylow income<=30%AMI	69	77%	
Verylowincome (>30%but<=50% AMI)	18	20%	
Lowincome (>50%but<80% AMI)	3	3%	
Familieswith children	66	73%	
Elderlyfamilies	28	31%	
Familieswith Disabilities	0	0%	
Race/Ethnicity(w)	67	75%	
Race/Ethnicity(b)	21	23%	
Race/Ethnicity(h)	1	1%	
Race/Ethnicity(a)	1	1%	
Characteristicsby BedroomSize (PublicHousing Only)			
0BR	NA	NA	NA
1BR	NA	NA	NA
2BR	NA	NA	NA
3BR	NA	NA	NA
4BR	NA	NA	NA
5BR	NA	NA	NA

Housing Needs of Families on the Waiting List	
Is the waiting list closed (select one)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
If yes:	
How long has it been closed (# of months)?	NA
Does the PHA expect to reopen the list in the PHA Plan year?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?	<input type="checkbox"/> No <input type="checkbox"/> Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- ☒ Employ effective maintenance and management policies to minimize the number of public housing units off -line
- ☒ Reduce turnover time for vacated public housing units
- ☐ Reduce time to renovate public housing units
- ☐ Seek replacement of public housing units lost to the inventory through mixed financed development
- ☐ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- ☐ Maintain or increase section 8 lease -uprates by establishing payment standards that will enable families to rent throughout the jurisdiction
- ☐ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- ☐ Maintain or increase section 8 lease -uprates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- ☐ Maintain or increase section 8 lease -uprates by effectively screening Section 8 applicants to increase owner acceptance of program
- ☐ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- ☐ Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- ☐ Apply for additional section 8 units should they become available
- ☒ Leverage affordable housing resources in the community through the creation of mixed -finance housing
- ☒ Pursue housing resources other than public housing or Section 8 tenant -based assistance.
- ☐ Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30% of AMI

Select all that apply

- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant -based section 8 assistance
- ☐ Employ admissions preferences aimed at families with economic hardships
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- ☒ Employ admissions preferences aimed at families who are working
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- ☐ Seek designation of public housing for the elderly
- ☐ Apply for special -purpose voucher targeted to the elderly, should they become available
- ☐ Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- ☐ Seek designation of public housing for families with disabilities
- ☐ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- ☐ Apply for special -purpose voucher targeted to families with disabilities, should they become available
- ☐ Affirmatively market to local non -profit agencies that assist families with disabilities
- ☐ Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- ☐ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- ☐ Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- ☐ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- ☐ Market the section 8 program to owners outside of areas of poverty/minority concentrations
- ☐ Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- ☒ Funding constraints
- ☐ Staffing constraints
- ☐ Limited availability of sites for assisted housing
- ☒ Extent to which particular housing needs are met by other organizations in the community
- ☐ Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- ☐ Influence of the housing market on PHA programs
- ☐ Community priorities regarding housing assistance
- ☐ Results of consultation with local or state government

- ☐ Resultsofconsultat ionwithresidentsandtheResidentAdvisoryBoard
- ☐ Resultsofconsultationwithadvocacygroups
- ☐ Other:(listbelow)

2.StatementofFinancialResources

[24CFRPart903.79(b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal publichousingandtenant -basedSection8assistanceprogramsadministeredbythePHAduringthePlan year. Note: the table assumes that Federal public housing ortenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, publichousingcapitalimprovements ,publichousingafety/security,publichousingupportiveservices, Section8tenant -basedassistance,Section8supportiveservicesorother.

FinancialResources: PlannedSourcesandUses		
Sources	Planned\$	PlannedUses
1. FederalGrants(FY2002 grants)		
a) PublicHousingOperatingFund	\$733,130	
b) PublicHousingCapitalFund	\$777,405	
c) HOPEVIR revitalization	\$0	
d) HOPEVIDemolition	\$0	
e) AnnualContributionsforSection 8Tenant -BasedAssistance	\$730,469	
f) PublicHousingDrugElimination Program(i ncludinganyTechnical Assistancefunds)	\$106,139	
g) ResidentOpportunityandSelf - SufficiencyGrants	\$0	
h) CommunityDevelopmentBlock Grant	\$0	
i) HOME	\$0	
OtherFederalGrants(listbelow)	\$0	
2.PriorYearFederalGrants (unobligatedfundsonly)(li st below)		
FY2001CFP	\$777,405	CapitalImprovements
FY2001PHDEP	\$106,139	Drug/Crime Elimination
3.PublicHousingDwellingRental Income	\$533,851	Operations

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
4. Other income (list below)		
Excess Utilities/Interest/Work Orders	\$107,437	Operations
Non dwelling Rent	\$600	Operations
5. Non -federal sources (list below)		
Total resources	\$3,871,855	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24CFR Part 903.79(c)]

A. Public Housing

Exemptions: PHA that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- ☐ When families are within a certain number of being offered a unit: (state number)
- ☒ When families are within a certain time of being offered a unit: (7 Days)
- ☐ Other: (describe)

b. Which non -income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- ☒ Criminal or Drug -related activity
- ☒ Rental history
- ☒ Housekeeping
- ☒ Other (describe) Credit References

c. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. ☐ Yes ☒ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

- e. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (Either directly or through an NCIC - authorized source)

(2) Waiting List Organization

- a. Which method does the PHA plan to use to organize its public housing waiting list (select all that apply)

- ☒ Community-wide list
☐ Sub-jurisdictional lists
☐ Site-based waiting lists
☐ Other (describe)

- b. Where may interested persons apply for admission to public housing?

- ☒ PHA main administrative office
☐ PHA development site management office
☐ Other (list below)

- c. If the PHA plan to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

Not Applicable

1. How many site-based waiting lists will the PHA operate in the coming year?

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously HUD-approved site-based waiting list plan)?
If yes, how many lists? **NA**

3. ☐ Yes ☐ No: May families be on more than one list simultaneously?
If yes, how many lists? **NA**

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)? **NA**

- ☐ PHA main administrative office
☐ All PHA development management offices
☐ Management offices at developments with site-based waiting lists
☐ At the development to which they would like to apply
☐ Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- ☒ One

- ☐ Two
☐ Three or More

b. ☒ Yes ☐ No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA: **NA** using

(4) Admissions Preferences

a. Income targeting:

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfer take precedence over new admissions? (list below)

- ☒ Emergencies
☐ Overhoused
☒ Underhoused
☒ Medical justification
☒ Administrative reasons determined by the PHA (e.g., to permit modernization work)
☐ Resident choice: (state circumstances below)
☐ Other: (list below)

c. Preferences:

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences:(select below)

- ☒ Working families and those unable to work because of age or disability
- ☐ Veterans and veterans' families
- ☒ Residents who live and/or work in the jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☒ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

Other preferences:(select all that apply)

- ☒ (1) Working families and those unable to work because of age or disability
- ☐ Veterans and veterans' families
- ☒ (1) Residents who live and/or work in the jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☒ (1) Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- ☐ The PHA applies preferences within income tiers
- ☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5)Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- ☒ The PHA -resident lease
- ☒ The PHA's Admissions and (Continued) Occupancy policy
- ☒ PHA briefing seminars or written materials
- ☒ Other source (list) **Briefing Video**

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- ☒ At an annual reexamination and lease renewal
- ☒ Anytime family composition changes
- ☐ At family request for revision
- ☐ Other (list)

(6)Deconcentration and Income Mixing

a. ☒ Yes ☐ No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. ☐ Yes ☒ No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows: **Not Applicable**

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub -component 3B. Unless otherwise specified, all questions in this section apply only to the tenant assistance program (vouchers, and until completely merged into the voucher program, certificates). -based section 8

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- ☐ Criminal or drug -related activity only to the extent required by law or regulation
- ☒ Criminal and drug -related activity, more extensively than required by law or regulation
- ☐ More general screening than criminal and drug -related activity (list factors below)
- ☐ Other (list below)

b. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. ☐ Yes ☒ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (Either directly or through an NCIC - authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- ☒ Criminal or drug -related activity
- ☒ Other (describe below)

If requested, the information in CHA's files relative to the suitability of the tenant.

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant -based assistance waiting list merged? (select all that apply)

- ☒ None
- ☐ Federal public housing
- ☐ Federal moderate rehabilitation
- ☐ Federal project -based certificate program
- ☐ Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant -based assistance? (select all that apply)

- ☒ PHA main administrative office
- ☐ Other (list below)

(3) Search Time

- a. ☒ Yes ☐ No: Does the PHA give extensions on standard 60 -day period to search for a unit?

If yes, state circumstances below:

Extensions granted based on unusual circumstances beyond the applicant's control. The CHA will also grant extensions based on need to find reasonable accommodations for special needs and handicap.

(4) Admissions Preferences

a. Income targeting:

- ☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program of families at or below 30% of median area income?

b. Preferences:

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences: (select all that apply)

- ☒ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☒ Residents who live and/or work in your jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☒ Households that contribute to meeting income requirements (targeting)

- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a points system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden

Other preferences: (select all that apply)

- ☒ (1) Working families and those unable to work because of age or disability
- ☐ Veterans and veterans' families
- ☒ (1) Residents who live and/or work in your jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Household that contributes to meeting income goals (broad range of incomes)
- ☒ (1) Household that contributes to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

4. Among applicants on the waiting list with the equal preference status, how are applicants selected? (select one)

- ☒ Date and time of application
- ☐ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- ☐ This preference has previously been reviewed and approved by HUD
- ☒ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- ☐ The PHA applies preferences within income tiers
- ☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

Not Applicable

a. In which documents or other reference materials are the policies governing eligibility, selection, and admission to any special purpose section 8 program administered by the PHA contained? (select all that apply)

- ☐ The Section 8 Administrative Plan
- ☐ Briefing sessions and written materials
- ☐ Other (list below)

b. How does the PHA announce the availability of any special purpose section 8 programs to the public?

- ☐ Through published notices
- ☐ Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.79(d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub 4A. -component

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- ☐ The PHA will not employ any discretionary rent setting policies for income based rent in public housing. Income based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub -component (2))

---or---

- ☒ The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent:

1. What amount best reflects the PHA's minimum rent? (select one)

- ☐ \$0
☒ \$1-\$25 (\$25.00)
☐ \$26-\$50

2. ☐ Yes ☒ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

The CHA uses HUD's required minimum rent hardship exemptions.

3. If yes to question 2, list these policies below :

Not Applicable

c. Rents set at less than 30% than adjusted income

1. ☒ Yes ☐ No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

The CHA utilizes ceiling rents and flat rents as identified in other sections of this component.

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply) **Not Applicable**

- ☐ For the earned income of a previously unemployed household member
☐ For increases in earned income
☐ Fixed amount (other than general rent -setting policy)
If yes, state amount/s and circumstances below:

- ☐ Fixed percentage (other than general rent -setting policy)
If yes, state percentage/s and circumstances below:

- ☐ For household heads
☐ For other family members
☐ For transportation expenses
☐ For the non-reimbursed medical expenses of non-disabled or non-elderly families
☐ Other (describe below)

e. Ceiling rents:

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- ☒ Yes for all developments
- ☐ Yes but only for some developments
- ☐ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- ☒ For all developments
- ☐ For all general occupancy developments (not elderly or disabled or elderly only)
- ☐ For specific general occupancy developments
- ☐ For certain parts of developments; e.g., the high-rise portion
- ☐ For certain size units; e.g., larger bedroom sizes
- ☐ Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- ☒ Market comparability study
- ☒ Fair market rents (FMR)
- ☒ 95th percentile rents
- ☐ 75 percent of operating costs
- ☐ 100 percent of operating costs for general occupancy (family) developments
- ☐ Operating costs plus debt service
- ☐ The "rental value" of the unit
- ☐ Other (list below)

f. Rent determination:

1.B Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- ☐ Never
- ☐ At family option
- ☐ Anytime the family experiences an income increase
- ☐ Anytime a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)
- ☒ Other (list below)

Tenants are required to report any and all changes in family composition only. Income changes are reported when a tenant on income-based rent receives a new source of income or changes jobs.

g. ☐ Yes ☒ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12-month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market -based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- ☒ These section 8 rent reasonableness study of comparable housing
- ☒ Survey of rents listed in local newspaper
- ☐ Survey of similar unassisted units in the neighborhood
- ☐ Other (list/describe below)

B. Section 8 Tenant -Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant -based assistance are not required to complete sub -component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant -based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies .

a. What is the PHA's payment standard? (select the category that best describes your standard)

- ☐ At or above 90% but below 100% of FMR
- ☐ 100% of FMR
- ☒ Above 100% but at or below 110% of FMR
- ☐ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply) **Not Applicable**

- ☐ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- ☐ The PHA has chosen to serve additional families by lowering the payment standard
- ☐ Reflects market or submarket
- ☐ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- ☒ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- ☒ Reflects market or submarket
- ☒ To increase housing options for families
- ☐ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- ☒ Annually
- ☐ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- ☒ Success rates of assisted families
☒ Rent burdens of assisted families
☐ Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- ☐ \$0
☒ \$1-\$25 (\$25.00)
☐ \$26-\$50

b. ☐ Yes ☒ No: Has the PHA adopted an discretionary minimum rent hardship exemption policies? (if yes, list below)

The CHA uses HUD's required minimum rent hardship exemptions.

5. Operations and Management

[24 CFR Part 903.79(e)]

Component Not Applicable

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Not Applicable

Describe the PHA's management structure and organization.

(select one)

- ☐ An organization chart showing the PHA's management structure and organization is attached.
☐ A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

Not Applicable

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers		

(list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs (list individually)		

C. Management and Maintenance Policies **Not Applicable**

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

6. PHA Grievance Procedures

[24CFR Part 903.79(f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8 - Only PHAs are exempt from sub -component 6A.

A. Public Housing

1. ☐ Yes ☒ No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

Not Applicable

2. Which PHA offices should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- ☒ PHA main administrative office
☐ PHA development management offices
☐ Other (list below)

B. Section 8 Tenant -Based Assistance

1. ☐ Yes ☒ No: Has the PHA established informal review procedures for applicant to the Section 8 tenant -based assistance program and informal hearing procedures for families assisted by the Section 8 tenant -based assistance program in addition to federal requirements found at 24CFR 982?

If yes, list addition to federal requirements below:

Not Applicable

2. Which PHA offices should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- ☒ PHA main administrative office
☐ Other (list below)

7. Capital Improvement Needs

[24CFR Part 903.79(g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub -component 7A: PHA that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long -term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD -52837.

Select one:

- ☒ The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) **(See Table Library)**

-or-

- ☐ The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert there)

(2) Optional 5 -Year Action Plan

Agencies are encouraged to include a 5 -Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD -52834.

a. ☒ Yes ☐ No: Is the PHA providing an optional 5 -Year Action Plan for the Capital Fund?(if no, skip to sub -component 7 B)

b. If yes to question a, select one:

☒ The Capital Fund Program 5 -Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) (See Table Library)

-or-

☐ The Capital Fund Program 5 -Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non Capital Fund)

Applicability of sub -component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

☐ Yes ☒ No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- ☐ Revitalization Plan under development
- ☐ Revitalization Plans submitted, pending approval
- ☐ Revitalization Plan approved
- ☐ Activities pursuant to an approved Revitalization Plan underway

☐ Yes ☒ No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

☐ Yes ☒ No: d) Will the PHA be engaging in any mixed -financed development activities for public housing in the Plan year?
If yes, list developments or activities below:

- ☐ Yes ☒ No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

8.D Demolition and Disposition

[24CFR Part 903.79(h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. ☐ Yes ☒ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.)

2. Activity Description **Not Applicable**

- ☐ Yes ☐ No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected:
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24CFR Part 903.79(i)]

Component Not Applicable

Exemptions from Component 9: Section 8 only PHAs are not required to complete this section.

1. ☐ Yes ☒ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description **Not Applicable**
☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	
Occupancy by only the elderly	<input type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
3. Application status (select one)	
Approved; included in the PHA's Designation Plan	<input type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously approved Designation Plan?	
6. Number of units affected:	
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	

10. Conversion of Public Housing to Tenant -Based Assistance

[24 CFR Part 903.79(j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessment of Reasonable Revitalization Pursuant to section 202 of the HUD FY1996 HUD Appropriations Act

1. ☐ Yes ☒ No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description **Not Applicable**
☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD - approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan

(date submitted or approved:)

- ☐ Requirements no longer applicable: vacancy rates are less than 10 percent
- ☐ Requirements no longer applicable: site now has less than 300 units
- ☐ Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24CFR Part 903.79(k)]

Component Not Applicable

A. Public Housing Not Applicable

Exemptions from Component 11 A: Section 8 only PHAs are not required to complete 11 A.

1. ☐ Yes ☐ No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z -4). (If "No", skip to component 11 B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submission may skip to component 11 B.)

2. Activity Description **Not Applicable**

- ☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 12. If "No", complete the Activity Description table below.)

**Public Housing Homeownership Activity Description
(Complete one for each development affected)**

1a. Development name:

1b. Development (project) number:

2. Federal Program authority:

<input type="checkbox"/> HOPEI <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the UCHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance Not Applicable

1. ☐ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description: **Not Applicable**

a. Size of Program

☐ Yes ☐ No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- ☐ 25 or fewer participants
☐ 26- 50 participants
☐ 51 to 100 participants
☐ more than 100 participants

b. PHA -established eligibility criteria

☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria below:

12. PHA Community Service and Self -sufficiency Programs

[24CFR Part 903.79(l)]

Component Not Applicable

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8 - Only PHAs are not required to complete sub -component C.

A. PHA Coordination with the Welfare (TANF) Agency Not Applicable

1. Cooperative agreements:

☐ Yes ☐ No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF Agency (select all that apply)

- ☐ Client referrals
- ☐ Information sharing regarding mutual clients (for rent determinations and otherwise)
- ☐ Coordinate the provision of specific social and self -sufficiency services and programs to eligible families
- ☐ Jointly administer programs
- ☐ Partner to administer a HUD Welfare -to-Work voucher program
- ☐ Joint administration of other demonstration program
- ☐ Other (describe)

B. Services and programs offered to residents and participants Not Applicable

(1) General

a. Self -Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self -sufficiency of assisted families in the following areas? (select all that apply)

- ☐ Public housing rent determination policies
- ☐ Public housing admissions policies
- ☐ Section 8 admissions policies
- ☐ Preference in admission to section 8 for certain public housing families
- ☐ Preferences for families working or engaging in training or education programs for non -housing programs operated or coordinated by the PHA
- ☐ Preference/eligibility for public housing homeownership option participation
- ☐ Preference/eligibility for section 8 homeownership option participation
- ☐ Other policies (list below)

b. Economic and Social self-sufficiency programs

☐ Yes ☐ No: Does the PHA coordinate, promote or provide any program to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office/ PHA main office/ other provider name)	Eligibility (public housing or section 8 participants or both)

(2) Family Self Sufficiency program/s

Not Applicable

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

b. ☐ Yes ☐ No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plan to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

Not Applicable

1. The PHA is complying with the statutory requirement of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- ☐ Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- ☐ Informing residents of new policy on admission and reexamination
- ☐ Actively notifying residents of new policy at times in addition to admission and reexamination.
- ☐ Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- ☐ Establishing a protocol for exchange of information with all appropriate TANF agencies
- ☐ Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24CFR Part 903.79(m)]

Component Not Applicable

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

Not Applicable

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- ☐ High incidence of violent and/or drug -related crime in some or all of the PHA's developments
- ☐ High incidence of violent and/or drug -related crime in the area surrounding or adjacent to the PHA's developments
- ☐ Residents fearful for their safety and/or the safety of their children
- ☐ Observed lower -level crime, vandalism and/or graffiti
- ☐ People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug -related crime
- ☐ Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- ☐ Safety and security survey of residents
- ☐ Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- ☐ Analysis of cost trends over time for repair of vandalism and removal of graffiti
- ☐ Resident reports
- ☐ PHA employee reports
- ☐ Police reports

- ☐ Demonstrable, quantifiable success with previous or ongoing anti-crime/anti-drug programs
- ☐ Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plan to undertake in the next PHA fiscal year

Not Applicable

1. List the crime prevention activities the PHA has undertaken or plan to undertake: (select all that apply)

- ☐ Contracting with outside and/or resident organizations for the provision of crime- and/or drug -prevention activities
- ☐ Crime Prevention Through Environmental Design
- ☐ Activities targeted to at-risk youth, adults, or seniors
- ☐ Volunteer Resident Patrol/Block Watchers Program
- ☐ Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

Not Applicable

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- ☐ Police involvement in development, implementation, and/or ongoing evaluation of drug -elimination plan
- ☐ Police provide crime data to housing authority staff for analysis and action
- ☐ Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- ☐ Police regularly testify in and otherwise support eviction cases
- ☐ Police regularly meet with the PHA management and residents
- ☐ Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- ☐ Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHA eligible for FY2002 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

Not Applicable

☐ Yes ☐ No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

☐ Yes ☐ No: Has the PHA included the PHDEP Plan for FY2002 in this PHA Plan?

☐ Yes ☐ No: This PHDEP Plan is an Attachment. (Attachment Filename:)

14. RESERVED FOR PET POLICY

[24CFR Part 903.79(n)]

15. Civil Rights Certifications

[24CFR Part 903.79(o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24CFR Part 903.79(p)]

1. ☒ Yes ☐ No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
2. ☒ Yes ☐ No: Was the most recent fiscal audit submitted to HUD?
3. ☐ Yes ☒ No: Were there any findings as the result of that audit?
4. ☐ Yes ☐ No: If there were any findings, do any remain unresolved? If yes, how many unresolved findings remain? **NA**
5. ☐ Yes ☐ No: Have responses to any unresolved findings been submitted to HUD? **NA**
If not, when are they due (state below)?

17. PHA Asset Management

[24CFR Part 903.79(q)]

Component Not Applicable

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. ☐ Yes ☐ No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- ☐ Not applicable
- ☐ Private management
- ☐ Development-based accounting
- ☐ Comprehensive stock assessment
- ☐ Other: (list below)

3. ☐ Yes ☐ No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24CFR Part 903.79(r)]

A. Resident Advisory Board Recommendations

1. ☒ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- ☒ Attached as Attachment (Filename) **(See Attachment B)**
- ☐ Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

- ☒ Considered comments, but determined that no changes to the PHA Plan were necessary.
- ☐ The PHA changed portions of the PHA Plan in response to comments
List changes below:
- ☐ Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. ☐ Yes ☒ No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. ☐ Yes ☒ No: Was there a resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

At the time of submittal of the PHA Plans, CHA does not have a vacancy on the Board of Commissioners. The next term expiration will be in November, 2002 and the CHA will comply with the requirements as published in the October 21, 1999 Federal Register.

3. Description of Resident Election Process

Not Applicable

a. Nomination of candidates for place on the ballot: (select all that apply)

- ☐ Candidates were nominated by resident and assisted family organizations
- ☐ Candidates could be nominated by any adult recipient of PHA assistance
- ☐ Self-nomination: Candidates registered with the PHA and requested a place on ballot
- ☐ Other: (describe)

b. Eligible candidates: (select one)

- ☐ Any recipient of PHA assistance
- ☐ Any head of household receiving PHA assistance
- ☐ Any adult recipient of PHA assistance
- ☐ Any adult member of a resident or assisted family organization
- ☐ Other (list)

c. Eligible voters: (select all that apply)

- ☐ All adult recipients of PHA assistance (public housing and section 8 tenant based assistance)
- ☐ Representatives of all PHA resident and assisted family organizations
- ☐ Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here)

State of Tennessee, Tennessee Housing Development Agency

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

- ☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Please refer to the executive summary of the consolidated plan for the State of Tennessee.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

19. Definition of “Substantial Deviation” and “Significant Amendment or Modification” [903.7(r)]:

The CHA and HUD will consider the following actions to be significant amendments or modifications:

- ✓ change to rent or admission policies or organization of waiting list;
- ✓ addition of non-emergency work items (items not included in the current Annual Statement or Five Year Plan) or change in use of replacement reserve funds under the Capital Fund;
- ✓ any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements; such changes will not be considered significant amendments by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A

“Deconcentration Policy”

DECONCENTRATION POLICY

1. The objective of the Deconcentration Policy for the PHA is to achieve the goal that families are housed in a manner that will prevent a concentration of poverty families and/or a concentration of higher income families in any one development or census tract. The PHA will take actions as necessary to achieve the goal that no individual development has a concentration of higher income or lower income families. To ensure that the PHA does not concentrate families with higher or lower income levels in any one development, the PHA will track the status of family income, by development, on a monthly basis by utilizing income reports generated by the PHA's computer system.
2. The PHA will periodically compare the relative incomes of its development to the relative incomes of the census tracts in which they are located. Where significant differences are identified, income targeting will be applied.

INCOME TARGETING

1. To accomplish the deconcentration goals, the PHA will take the following actions:
 - A. At the beginning of each fiscal year, the PHA will establish a numerical goal for admissions of families whose incomes are at or below 30 percent of the area median income. The target annual goal will be calculated by taking 40 percent of the total number of move-ins from the previous PHA fiscal year.
 - B. The PHA will limit the number of admissions to ensure that not less than 40 percent of admissions are families that have incomes at or below 30 percent of area median income.
 - C. The PHA will skip families on the waiting list or skip development to accomplish these goals.
2. The PHA will not hold units vacant to accomplish these goals.

AttachmentB
“Comments of Resident Advisory Board”

The Cleveland Housing Authority (CHA) conducted its Resident Advisory Board Meetings on February 7, 2002 and March 12, 2002 at the CHA Community Room. The purpose of the meetings were to discuss the FY 2002 PHA Agency Plan with the Board and to receive their comments and recommendations relative to the contents of both the Five Year Plan and Annual Plan. A thorough explanation of the contents of the PHA Plan was discussed with the Board as well as how the CHA arrived with the information. The Board showed favorable consideration to the FY 2002 PHA Agency Plan, but had comments relative to the capital improvements as well as crime and safety issues. It was explained to the Board the proposed capital improvements to be undertaken with the 2002 CFP monies in addition to improvements proposed over the next five years. Work items requested by the Board had already been included in the Plan or are currently being undertaken through previous CFP's. The Board also had concerns relative to crime and safety issues. It was explained that even though the PHDEP has been eliminated and merged with the CHA's Operating Funds, the CHA will continue to address their concerns by performing the anti-drug and crime activities permissible under the PHDEP by utilizing the FY 2002 Operating Funds and/or Capital Fund Program. The CHA also gave a progress report on the status of the previously approved PHA Agency Plans and the capital improvements currently ongoing and proposed.

AttachmentC

“Component10(B)Voluntary ConversionInitialAssessments”

- a. How many of the PHA’s developments are subject to the Required Initial Assessment? **Five(5)**
- b. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g. elderly and/or disabled developments not general occupancy projects)? **None**
- c. How many Assessments were conducted for the PHA’s covered developments?
Five(5)
- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

DevelopmentName	NumberofUnits
None	

- e. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments: **NotApplicable**

AttachmentD

“ImplementationofPublicHousing ResidentCommunityServiceRequirements”

- a. The 1998 Quality Housing and Work Responsibility Act of 1998 requires that nonexempt residents of public housing perform community service. HUD states that the provision is not intended to be perceived as punitive, but rather considered as rewarding activity that will assist residents in improving their own and their neighbors' economic and social well-being and give residents a greater stake in their communities.
- b. In order to be eligible for continued occupancy, each adult family member must either (1) contribute eight hours per month of community service or (2) participate in an economic self-sufficiency program, or a combination of the two, unless they are exempt from this requirement.
- c. Exempt individual
The following adult family members of tenant families are exempt from this requirement.
An adult who:
 - (1) Is 62 years or older;
 - (2) Is a blind or disabled individual, as defined under the Social Security Act, and who certifies that because of this disability she or he is unable to comply with the community service requirements.
 - (3) Family members who are the primary care giver for someone who is blind or disabled as set forth above.
 - (4) Family members engaged in work activity.
 - (5) Family members who are exempt from work activity under Part A of Title IV of the Social Security Act or under any other State welfare program, including the Welfare-to-Work program.
 - (6) Is a member of a family receiving assistance, benefits or services under a State program funded under Part A of Title IV of the Social Security Act or under any other State welfare program including Welfare-to-Work and who are in compliance with that program.
- d. All families will be given a written description of the service requirement, and of the process for claiming status as an exempt person. This will include the PHA's determination identifying the family members who are subject to the service requirement, and the family members who are exempt persons. The PHA will provide a form to any family members requesting exemption from the service and will advise the member what documentation is required to support the exemption. The PHA will approve or deny the request for exemption within 30 days from receipt of a request that includes required documentation. A family member may request an exempt status at anytime.
- e. The PHA will provide a listing of qualifying community service or self-sufficiency activities that will meet this requirement. This list may be updated by the PHA at anytime. Each nonexempt family member will be given a community service timesheet to track the monthly volunteer hours. A supervisor must sign and date each period of

work. If qualifying activities are administered by an organization other than the PHA, a family member who is required to fulfill a service requirement must provide signed community service timesheets certifying to the PHA by such other organization that the family member has performed such qualifying activities.

- f. The PHA must review family compliance with service requirements, and must verify such compliance annually at least thirty days before the end of the twelve month lease term. The PHA must retain reasonable documentation of service requirement performance in tenant files.
- g. If the PHA determines that there is a family member who is required to fulfill a service requirement, but who has violated this family obligation (noncompliant resident), the PHA must notify the tenant of this determination. The PHA notice to the tenant must:
 - (1) Briefly describe the noncompliance;
 - (2) State that the PHA will not renew the lease at the end of the twelve month lease term unless;
 - (a) The tenant, and any other noncompliant resident, enter into a written agreement with the PHA, in the form and manner required by the PHA, to cure such noncompliance, and in fact cures such noncompliance in accordance with such agreement; or
 - (b) The family provides written assurance satisfactory to the PHA that the tenant or other noncompliant resident no longer resides in the unit.
 - (3) State that the tenant may request a grievance hearing on the PHA determination, and the tenant may exercise any available judicial remedy to seek timely redress for the PHA's nonrenewal of the lease because of such determination.
- h. If the tenant or another family member has violated the service requirement, the PHA may not renew the lease upon expiration of the term unless:
 - (1) The tenant, and any other noncompliant resident, enter into a written agreement with the PHA, in the form and manner required by the PHA, to cure such noncompliance by completing the additional hours of community service or economic self-sufficiency activity needed to make up the total number of hours required over the twelve-month term of the new lease, and
 - (2) All other members of the family who are subject to the service requirement are currently complying with the service requirement or are no longer residing in the unit.
- i. In implementing the service requirement, the PHA may not substitute community service or self-sufficiency activities performed by residents for work ordinarily performed by PHA employees, or replace a job at any location where residents perform activities to satisfy the service requirement.

Attachment E “Pet Policy”

As applicable, Section 526 of the Quality Housing and Work Responsibility Act of 1998 (Public Law 105-276, 112 STAT. 2451, 2568 the Public Housing reform Act of 1998) added new section 31 (captioned a Pet Ownership in Public Housing) to the United States Act of 1937. Section 31 establishes pet ownership requirements for tenants of public housing other than federally assisted rental housing for the elderly or persons with disabilities. Section 227 of the Housing and Urban Development - Rural Recovery Act of 1983 (12 U.S.C. 1701r -1) (the 1983 Act) covers pet ownership requirements for the elderly or persons with disabilities. This rule does not alter or affect these regulations in any way, nor would the regulation in Section 227 of the 1983 Act apply in any way to Section 31 of the 1937 Act. Section 31 of the 1937 Act is being implemented by adding a subpart G to 24CFR Part 960. The following policies must be complied with for pet ownership in the HA:

1. Pet ownership: A tenant may own one or more common household pets or have one or more common household pets present in the dwelling unit of such tenants, subject to the following conditions:
 1. Each household may own up to two pets. If one of the pets is a dog or cat, (or other four legged animal), the second pet must be contained in a cage or an aquarium for fish. Each bird or other animals, other than fish, shall be counted as one pet.
 2. If the pet is a dog or cat, it must be neutered/spayed, and cats must be declawed. Evidence of neutering/spaying can be provided by a statement/bill from veterinarian and/or staff of the humane society. The tenant must provide waterproof and leak proof litter boxes for cat waste, which must be kept inside the dwelling unit. Cardboard boxes are not acceptable and will not be approved. The tenant shall not permit refuse from litter boxes to accumulate nor to become unsightly or unsanitary. Also, the weight of a cat cannot exceed 10 pounds (fully grown).
 3. If the pet is a bird, it shall be housed in a bird cage and cannot be let out of the cage at anytime.
 4. If the pet is fish, the aquarium must be twenty gallons or less, and the container must be placed in a safe location in the unit. The Tenant is limited to one container for the fish; however, there is no limit on the number of fish that can be maintained in the container as long as the container is maintained in a safe and nonhazardous manner.
 5. If the pet is a dog, it shall not weigh more than 20 pounds (fully grown).
 6. If the pet is a cat or dog, it must have received rabies and distemper inoculations or boosters, as applicable. Evidence of inoculations can be provided by a statement/bill from the veterinarian or staff of the humane society.
 7. All pets must be housed within the unit, and no facilities can be constructed outside the unit for any pet. No animal shall be permitted to be loose and if the pet is taken outside it must be taken outside on a leash and kept off other Tenants' lawns.
 8. All authorized pet(s) must be under the control of an adult. An unleashed pet, or one tied to a fixed object is not under the control of an adult. Pets which are unleashed, or leashed, and unattended, on HA property will be impounded and taken to the local animal shelter. It shall be the responsibility of the Tenant to reclaim the pet and at the expense of the Tenant. Also, if a member of the HA staff has to take a pet to the

animal shelter the Tenant will be charged \$50 to cover the expense incurred by the staff member.

9. Pet(s) may not be left unattended for more than twenty-four consecutive hours. If it is reported to HA staff that a pet(s) has been left unattended for more than a twenty-four (24) hour consecutive hour period, HA staff may enter the unit and remove the pet and transfer the pet to the animal shelter. Any expense to remove the pet from any facility will be the responsibility of the Tenant.
10. Pet(s), as applicable must be weighed by HA staff prior to execution of the lease agreement. The pet will be weighed at the following location, and the Tenant agrees to transport the pet to the stated location: 450 Walker Street, NE Office of HA).

Note:

Any pet that is not fully grown may be weighed, periodically, to determine if the pet meets the weight requirements. Also, any pet that exceeds the weight limit at any time during occupancy will not be an eligible pet and must be removed from HA property.

2. Responsible Pet Ownership: Each pet must be maintained responsibly and in accordance with this pet ownership lease addendum and in accordance with all applicable ordinances, state and local public health, animal control, and animal anti-cruelty laws and regulations governing pet ownership. Any waste generated by a pet must be properly and promptly disposed of to avoid any unpleasant and unsanitary odor from being in the unit.
3. Prohibited Animals: Animals that are considered vicious and/or intimidating will not be allowed. Some examples of animals that have a reputation of a vicious nature are: reptiles, Rottweiler, Doberman, Pit Bulldog, Chow, and/or any animal that displays vicious behavior. This determination will be made by a HA representative prior to the execution of this lease addendum.
4. Pet(s) shall not disturb, interfere or diminish the peaceful enjoyment of other tenants. The terms, "disturb, interfere or diminish" shall include, but are not limited to barking, howling, chirping, biting, scratching, and other like activities. The HA representative will terminate this authorization, if a pet disturbs other tenants under this section of the lease addendum. The Tenant will be given one week to make other arrangements for the care of the pet.

If the animal should become destructive, create a nuisance, represent a threat to the safety and security of other people, or create a problem in the area of cleanliness and sanitation, the HA representative will notify the Tenant, in writing, that the animal must be removed from the Public Housing Development. The written notice will contain the date by which the animal must be removed and this date must be complied with by the Tenant. The Tenant may request a hearing, which will be handled according to the HA's established grievance procedure. Provided, however, the pet must be removed immediately from the unit upon notice during the hearing process if the cause is due to safety and security.

5. The Tenant is solely responsible for cleaning up the waste of the pet within the dwelling and on grounds of the public housing development. If the pet is taken outside it must be on a leash at all times. If there is any visible waste by the pet, it must be disposed of in a plastic bag, securely tied and placed in the garbage. If the HA staff is required to clean any waste left by a pet, the Tenant will be charged \$25 for the removal of the waste.

6. The Tenant shall have canine pets restrained so that maintenance can be performed in the apartment. Whenever an inspection, exterminating service call, or maintenance is scheduled, the Tenant shall either be at home or shall have all animals restrained or caged. If a maintenance person enters an apartment where an animal is not restrained, maintenance will not be performed, and the Tenant shall be charged a fee of \$25. If this same situation occurs again, the pet shall be removed from the premises. Pets that are not caged or properly restrained will be impounded and taken to the local animal shelter. It shall be the responsibility of the Tenant to reclaim the pet at the expense of the Tenant. Also, if a member of the HA staff has to take a pet to the animal shelter, the Tenant will be charged an additional \$50 to cover the expense of taking the pet(s) to the shelter. The housing authority will not be responsible for any animal which escapes from the residence due to maintenance, inspections or other activities of the landlord, provide proper notice has been given by the HA. When a Tenant requests service via a work order, that will be considered proper notice.

HOUSING AUTHORITY FEE AND DEPOSITS SCHEDULE

Type of Pet	Fee	Deposit
Dog	\$50	\$250
Cat	\$50	\$150
Fish Aquarium	\$50	\$100
Fish Bowl (Requires no power and no larger than two gallons)	\$0	\$25
Caged Pets	\$50	\$150

THE ENTIRE FEE AND DEPOSIT (SUBJECT TO THE EXCEPTION LISTED BELOW) MUST BE PAID PRIOR TO THE EXECUTION OF THE LEASE ADDENDUM. NO PET SHALL BE ALLOWED IN THE UNIT PRIOR TO THE COMPLETION OF THE TERMS OF THIS PET POLICY. IT SHALL BE A SERIOUS VIOLATION OF THE LEASE FOR ANY TENANT TO HAVE A PET WITHOUT PROPER APPROVAL AND WITHOUT HAVING COMPLIED WITH THE TERMS OF THIS POLICY.

IF THE DEPOSIT IS MORE THAN \$100.00, THE HEAD OF THE HOUSEHOLD MAY ELECT TO PAY \$100.00 AT THE TIME OF THE SIGNING OF THIS ADDENDUM AND MAKE \$50.00 PER MONTH PAYMENTS UNTIL THE TOTAL DEPOSIT IS PAID. IF ANY PAYMENT IS NOT MADE PRIOR TO THE TENTH OF THE FOLLOWING MONTH, THE PET SHALL BE REMOVED FROM THE UNIT. THE FEE SHALL NOT BE REIMBURSED, AND THE DEPOSIT SHALL BE UTILIZED TO OFFSET ANY DAMAGES CAUSED BY THE PET. THE BALANCE, IF ANY, FROM THE DEPOSIT SHALL BE REFUNDED TO THE TENANT.

RESIDENT ACKNOWLEDGEMENT

After reading and/or having had this lease addendum read to me, I agree to the following: I agree to abide by the requirements outlined in this addendum for pet ownership and to keep the pet(s) in accordance with the lease addendum, I am liable for any danger or injury whatsoever caused by pet(s) and shall pay the landlord or applicable party for any damages or injury caused by the pet(s). I also realize that I should obtain liability insurance for pet ownership and that paying for the insurance is my responsibility. I agree to accept full responsibility and will not hold liable (indemnify) the landlord for any claims by or injuries to third parties or their property caused by the HA. I also understand that this fee is due and payable prior to the execution of this lease addendum. I agree to pay a refundable pet deposit of \$ to the HA. If the pet deposit exceeds \$100.00, the deposit may be paid with an initial

payment of \$100.00, and the additional amount due in increments of \$50.00 per month for consecutive months. The \$50.00 is due and payable with my rent and other charges. If I fail to make the total payment due, which shall include the pet deposit payment, rent and other charges, my lease will be terminated in accordance with the provisions of the dwelling lease and collection policy. The Fee and Initial Deposit must be paid prior to the execution of this lease addendum. The pet deposit may be used by the Landlord at the termination of the lease toward payment of any rent or toward payment of any other costs made necessary because of Tenant's occupancy of the premises. Otherwise, the pet deposit, or any balance remaining, will be returned to the Tenant after the premises are vacated and all keys have been returned. I understand and agree that I am not entitled to any interest on my deposit.

I agree and understand that violating the lease addendum will result in the removal of the pet(s) from the property of the HA, AND THAT I MAY NOT BE ALLOWED TO OWN ANY TYPE OF PET IN THE FUTURE WHILE BEING AN OCCUPANT OF CLEVELAND HOUSING AUTHORITY.

Head of Household Signature

Date

Housing Authority Representative Signature

Date

AttachmentF

“Statement of Progress in Meeting the 5 Year Plan Mission and Goals”

Goal – Reduce Public Housing Vacancies: The Cleveland Housing Authority continues to work towards reducing the turnover time for vacated public housing units. This will be performed by employing effective maintenance and management policies that will minimize the number of units off -line.

Goal – Leverage private or other public funds to create additional housing opportunities: The CHA is looking into the feasibility of leveraging private or other public funds to create additional housing opportunities for its residents as well as the low income residents of the community.

Goal – Acquire or build units or developments: The CHA is looking into the feasibility of acquiring or building additional developments. By utilizing Low Income Housing Tax Credits, below market loans through the Federal Home Loan Bank's Affordable Housing Program and/or grants through the Tennessee Housing Development Agency, the CHA may be able to expand the supply of affordable housing throughout the area without traditional HUD assistance.

Goal – Improve public housing management: The CHA continues to work towards improving overall management. The CHA staff attends as many training programs related to public housing as is possible throughout the year to stay abreast of changing regulations.

Goal – Improve voucher management: The CHA continues to work towards improving Section 8 management. The CHA Section 8 staff attends as many training programs related to Section 8 as is possible throughout the year to stay abreast of changing regulations.

Goal – Renovate or modernize public housing units: The CHA has continually upgraded its public housing units through the Comprehensive Grant Program and will continue to do so through the Capital Funds Program. All modernization activities are addressed in accordance with need as well as through resident's requests in all developments.

Goal – Implement public housing security improvements: The CHA has addressed the problems with drugs, security and crime in their developments as well as the surrounding neighborhoods through the previously funded Public Housing Drug Elimination Program (PHDEP). Activities undertaken by CHA through the PHDEP included funding a full time police officer to patrol all of the CHA's developments, funding four drug prevention programs through the Boys and Girls Club, continuing the Junior Safety Patrol and providing various site and physical improvements to eliminate criminal activities. However, as a result of the HUD/VA Appropriations Act of 2002, the PHDEP has been eliminated and merged with the CHA's Operating

Funds. Therefore, the CHA will continue to perform these anti-drug and crime activities permissible under the PHDEP by utilizing FY 2002 Operating Funds and/or the Capital Fund Program.

Goal – Increase the number and percentage of employed persons in assisted families: Under the Authority's revised ACOP, the CHA has adopted rent policies to support and encourage work. These rent policies include "ceiling rents" which are an incentive for families to work without the burden of paying high rents.

Goal – Provide or attract supportive services to improve assistance recipients' employability: The CHA offers and provides a variety of services to their residents. These services include: computer training, Woman to Woman, CHAP Junior Safety Patrol, Boys and Girls Club, Girl Talk, senior feeding program, food giveaway, health products distribution and housekeeping classes.

Goal – Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability: The CHA continues to operate its public housing program and Section 8 programs to ensure equal access to all regardless of race, color, religion, national origin, sex, familial status, and disability.

Goal – Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability: The CHA's operations and management, inspections, maintenance and modernization programs are spread equally among all developments.

Goal – Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: The CHA provides accessible units where needed by our residents. To date the CHA has more resources than necessary to meet the current needs.

AttachmentG
“ResidentMembershiponGoverningBoard”

AtthetimeofsubmittalofthePHAPPlans,CHAdoesnothaveavacancyontheBoard
ofCommissioners. ThenexttermexpirationwillbeinNovember,2002andtheCHA
willcomplywiththeregulationsaspublishedintheOctober21,1999FederalRegister
andrequiretheMayorofCleveland,Tennesseetoappointar esidentttotheBoard.

AttachmentH
“MembershipoftheResidentAdvisoryBoard”

SharonWestfield
1602BaughStreet,NE
Cleveland,Tennessee37311

NancyMesser
350HSixthStreet,NE
Cleveland,Tennessee37311

SueCavett
1210AElrodPlace,SE
Cleveland,Tennessee37311

MamieS.Gilbert
26A63015thStreet,SE
Cleveland,Tennessee37311

JessieBrooks
485MontgomeryAvenue,NE
Cleveland,Tennessee37311

JimmyFurris
340SixthStreet,SE
Cleveland,Tennessee37311

JesseeL.Bivens
22B1600HardwickStreet,SE
Cleveland,Tennessee37311

LouisePrince
475CMontgomeryAvenue,NE
Cleveland,Tennessee37311

AudreyGoodston
37B901LangStreetNE
Cleveland,Tennessee37311

GeorgeJones
485MontgomeryAvenue,NE
Cleveland,Te nnessee37311

David&DianeFincher
1113DLayStreetSE
Cleveland,Tennessee37311

JoyceKrafft
34B901LangStreet,NE
Cleveland,Tennessee37311

PriscillaRussell
475GMontgomeryAvenue,NE
Cleveland,Tennessee37311

MaryL.Stinnett
1210BElrodPlace,SE
Cleveland,Tennessee37311

BobHolloway
1131AElrodPlace,SE
Cleveland,Tennessee37311

MaryKerr
380DSixthStreet,NE
Cleveland,Tennessee37311

EnarthMyers
465DMontgomeryAvenue,NE
Cleveland,Tennessee37311

MarilynMartin
31A53015thStre et,SE
Cleveland,Tennessee37311

GailStone
1111BElrodPlace,SE
Cleveland,Tennessee37311

EvelynMorrow
28A62516thStreet,SE
Cleveland,Tennessee37311

AlvaJohnson
35A901LangStreet,NE
Cleveland,Tennessee37311

LauraRobinson
17B90417thStreet,SE
Cleveland,Tennessee37311

Attachment I

“Resident Survey Action Plan”

Safety(72%)

The Cleveland Housing Authority (CHA) has addressed the problems with drugs, security and crime in their developments as well as the surrounding neighborhoods through the previously funded Public Housing Drug Elimination Program (PHDEP). Activities undertaken by CHA through the PHDEP included funding a fulltime police officer to patrol all of the CHA's developments, funding four drug prevention programs through the Boys and Girls Club, continuing the Junior Safety Patrol and providing various site and physical improvements to eliminate criminal activities. However, as a result of the HUD/VA Appropriations Act of 2002, the PHDEP has been eliminated and merged with the CHA's Operating Funds. Therefore, the CHA will continue to perform these anti-drug and crime activities permissible under the PHDEP by utilizing FY 2002 Operating Funds and/or the Capital Fund Program. Additionally, the CHA has a “one strike “ policy and performs strict applicant screening to further alleviate the safety concerns of the residents.

Communication(72%)

The Cleveland Housing Authority currently distributes quarterly newsletters to all CHA residents. The newsletter informs the residents of upcoming programs and events as well as overall Authority information. Additionally, the CHA shares Authority related information with the Resident Council for discussions during their monthly meeting with the Executive Director attending as requested.

Neighborhood Appearance(75%)

The Cleveland Housing Authority has appropriated previous CGP and CFP funds and will utilize future CFP funds for performing various improvements to enhance the neighborhood appearance of their developments. Such improvements have included or will include: landscaping, painting building exteriors, planting grass, replacing exterior doors and windows, replacing sidewalks, installing dumpster enclosures, performing drainage improvements and trimming trees. Additionally, the CHA maintenance staff has continually been addressing site related REAC Inspection findings to further enhance the appearance of the developments.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary

PHAName: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450102 Replacement Housing Factor Grant No:		Federal FY of Grant: 2002	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non - CFP Funds	0			
2	1406 Operations	77,700			
3	1408 Management Improvements	32,500			
4	1410 Administration	10,000			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	85,500			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	20,000			
10	1460 Dwelling Structures	491,705			
11	1465.1 Dwelling Equipment — Nonexpendable	60,000			
12	1470 Non dwelling Structures	0			
13	1475 Non dwelling Equipment	0			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	0			
18	1499 Development Activities	0			
19	1501 Collateralization or Debt Service	0			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	777,405			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary

PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450102 Replacement Housing Factor Grant No:		Federal FY of Grant: 2002	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN054-001	HVAC Installation	1460	38 units	211,705				
Unnamed								
TN054-003a	Abandon Gas Lines	1450	80 units	20,000				
Lay/Elrod	Electrical Upgrades	1460	80 units	40,000				
	HVAC Installation	1460	80 units	240,000				
	Install Electric Ranges	1465.1	80 units	36,000				
	Install Electric Water Heaters	1465.1	80 units	24,000				
PHA-WIDE	Operating Expense	1406	1	77,700				
Operations								
PHA-WIDE	Computer Software	1408	1	4,500				
Management	Staff Training	1408	1	3,000				
Improvements	Resident Service Coordinator	1408	1	25,000				
PHA-WIDE	Technical/Non-Technical Salaries	1410	1	5,000				
Administration	Advertising	1410	1	2,000				
	Travel Expense	1410	1	3,000				

AnnualStatement/PerformanceandEvaluationReport
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)
PartII:SupportingPages

[illegible]

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHAName: Cleveland Housing Authority			Grant Type and Number Capital Fund Program No: TN37P05450102 Replacement Housing Factor No:			Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN054-001	03/31/04			09/30/05			
Unnamed							
TN054-003a	03/31/04			09/30/05			
Lay/Elrod							
PHA-WIDE	03/31/04			09/30/05			
Operations							
PHA-WIDE	03/31/04			09/30/05			
Mgmt. Improvements							
PHA-WIDE	03/31/04			09/30/05			
Administration							
PHA-WIDE	03/31/04			09/30/05			
Fees & Costs							

CapitalFundProgramFive -YearActionPlan

PartI:Summary

PHAName ClevelandHousingAuthority				<input checked="" type="checkbox"/> Original5 -YearPlan <input type="checkbox"/> RevisionNo:	
Development Number/Name/HA- Wide	Year1	WorkState mentforYear2 FFYGrant:2003 PHAFY:7/2003	WorkStatementforYear3 FFYGrant:2004 PHAFY:7/2004	WorkStatementforYear4 FFYGrant:2005 PHAFY:7/2005	WorkStatementforYear5 FFYGrant:2006 PHAFY:7/2006
	Annual Statement				
PHA-WIDE		205,700	265,905	205,700	777,405
TN054-001		308,000	0	0	0
TN054-002		110,000	0	0	0
TN054-003		153,705	511,500	0	0
TN054-004		0	0	364,400	0
TN054-005		0	0	207,305	0
TotalCFPFunds		777,405	777,405	777,405	777,405
TotalReplacement HousingFactor Funds		0	0	0	0

CapitalFundProgramFive -YearActionPlan PartII:SupportingPages —WorkActivities						
Activities for Year1	ActivitiesforYear: <u> 2 </u> FFYGrant:2003 PHAFY:7/2003			Activitiesfor Year: <u> 3 </u> FFYGrant:2004 PHAFY:7/2004		
	Development Name/Number	MajorWork Categories	EstimatedCost	Development Name/Number	MajorWork Categories	EstimatedCost
See	PHA-WIDE	Operations	77,700	PHA-WIDE	Operations	137,905
Annual	PHA-WIDE	Mgmt.Impr ovements	32,500	PHA-WIDE	Mgmt.Improvements	32,500
Statement	PHA-WIDE	Administration	10,000	PHA-WIDE	Administration	10,000
	PHA-WIDE	FeesandCosts	85,500	PHA-WIDE	FeesandCosts	85,500
	TN054-001	HVACInstallation	308,000	TN054-003b	HVACInstallation	511,500
	TN054-002	HVACInstallation	110,000			
	TN054-003b	HVACInstallation	153,705			
TotalCFPEstimatedCost			\$777,405			\$777,405

Capital Fund Program Five - Year Action Plan
Part II: Supporting Pages — Work Activities

Activities for Year: <u> 4 </u> FFY Grant: 2005 PHA FY: 7/2005			Activities for Year: <u> 5 </u> FFY Grant: 2006 PHA FY: 7/2006		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA-WIDE	Operation	77,700	PHA-WIDE	Operations	155,000
PHA-WIDE	Mgmt. Improvements	32,500	PHA-WIDE	Mgmt. Improvements	32,500
PHA-WIDE	Administration	10,000	PHA-WIDE	Administration	10,000
PHA-WIDE	Fees and Costs	85,500	PHA-WIDE	Fees and Costs	85,500
TN054-004	Roofing	100,000	PHA-WIDE	New Development	494,405
TN054-004	Sanitary Sewer Improve.	120,000			
TN054-004	Grading/Drain. Improve.	144,400			
TN054-005	HVAC Installation	207,305			
Total CFPEstimatedCost		\$777,405			\$777,405

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHAName: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/01 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non -CFP Funds	0		0	0
2	1406 Operations	77,700		0	0
3	1408 Management Improvements	20,000		0	0
4	1410 Administration	10,000		0	0
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	85,500		0	0
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	41,900		0	0
10	1460 Dwelling Structures	542,305		0	0
11	1465.1 Dwelling Equipment — Nonexpendable	0		0	0
12	1470 Non dwelling Structures	0		0	0
13	1475 Non dwelling Equipment	0		0	0
14	1485 Demolition	0		0	0
15	1490 Replacement Reserve	0		0	0
16	1492 Moving to Work Demonstration	0		0	0
17	1495.1 Relocation Costs	0		0	0
18	1499 Development Activities	0		0	0
19	1501 Collateralization or Debt Service	0		0	0
20	1502 Contingency	0		0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	777,405		0	0

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHAName: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450101 Replacement Housing Factor Grant No:		Federal FY of Grant: 2001	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/01 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
22	Amount of line 21 Related to LBP Activities	0		0	0
23	Amount of line 21 Related to Section 504 compliance	0		0	0
24	Amount of line 21 Related to Security – Soft Costs	0		0	0
25	Amount of Line 21 Related to Security – Hard Costs	0		0	0
26	Amount of line 21 Related to Energy Conservation Measures	0		0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN054-001	Additional Parking	1450	27	41,900		0	0	10/02
Unnamed	Exterior Doors	1460	520	162,500		0	0	10/02
	Interior Doors	1460	867	128,100		0	0	10/02
	Screen/Storm Doors	1460	280	14,000		0	0	10/02
	Exterior Painting	1460	236	11,800		0	0	10/02
	Interior Painting	1460	220	11,000		0	0	10/02
	HVAC Installation	1460	36	198,905		0	0	10/02
TN054-002	Screen/Storm Doors	1460	20 units	2,000		0	0	10/02
Mose Hardwick	Heating	1460	20 units	9,000		0	0	10/02
TN054-005	Gutters/Downspouts	1460	5 buildings	5,000		0	0	10/02
Unnamed								
PHA-WIDE	Operating Expense	1406	1	77,700		0	0	10/02
Operations								
PHA-WIDE	Computer Software	1408	1	4,500		0	0	10/02
Management	Staff Training	1408	1	3,000		0	0	10/02
Improvements	VISTA Program	1408	1	12,500		0	0	10/02
PHA-WIDE	Technical/Non-Technical Salaries	1410	1	5,000		0	0	10/02

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority			Grant Type and Number Capital Fund Program No: TN37P05450101 Replacement Housing Factor No:			Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN054-001	03/31/03			09/30/04			
Unnamed							
TN054-002	03/31/03			09/30/04			
Mose Hardwick							
TN054-005	03/31/03			09/30/04			
Unnamed							
PHA-WIDE	03/31/03			09/30/04			
Operations							
PHA-WIDE	03/31/03			09/30/04			
Mgmt. Improvements							
PHA-WIDE	03/31/03			09/30/04			
Administration							
PHA-WIDE	03/31/03			09/30/04			
Fees & Costs							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary

PHA Name: Cleveland Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN 37P05450100 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000			
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/01					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non - CFP Funds	0		0	0
2	1406 Operations	76,085		54,000	0
3	1408 Management Improvements	20,000		12,500	12,500
4	1410 Administration	10,000		0	0
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	72,500		48,185	15,256
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	191,100		191,100	0
10	1460 Dwelling Structures	383,600	386,470	386,470	0
11	1465.1 Dwelling Equipment — Nonexpendable	0		0	0
12	1470 Non dwelling Structures	0		0	0
13	1475 Non dwelling Equipment	0		0	0
14	1485 Demolition	0		0	0
15	1490 Replacement Reserve	0		0	0
16	1492 Moving to Work Demonstration	0		0	0
17	1495.1 Relocation Costs	0		0	0
18	1499 Development Activities	0		0	0
19	1501 Collateralization or Debt Service	0		0	0
20	1502 Contingency	8,500	5,630	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	761,785		692,255	27,756

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN 37P05450100 Replacement Housing Factor Grant No:			Federal FY of Grant: <div style="text-align: center; font-weight: bold;">2000</div>
<div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) </div> <div style="display: flex; justify-content: space-between;"> <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/01 <input type="checkbox"/> Final Performance and Evaluation Report </div>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
22	Amount of line 21 Related to LBP Activities	0		0	0
23	Amount of line 21 Related to Section 504 compliance	0		0	0
24	Amount of line 21 Related to Security – Soft Costs	0		0	0
25	Amount of Line 21 Related to Security – Hard Costs	0		0	0
26	Amount of line 21 Related to Energy Conservation Measures	0		0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450100 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN054-002	Sanitary Sewer Improvements	1450	1497	43,000		43,000	0	09/01
Unnamed	Landscaping	1450	3	6,000		6,000	0	09/01
	Parking	1450	68	7,300		7,300	0	09/01
TN054-003a	Waterline Improvements	1450	3713	119,000		119,000	0	09/01
Lay, Elrod	Exterior Doors	1460	350	101,000		101,000	0	09/01
	Screen/Storm Doors	1460	44	13,200		13,200	0	09/01
TN054-003b	Sidewalks	1450	1650	13,700		13,700	0	09/01
Montgomery	Screen/Storm Doors	1460	108	32,400		32,400	0	09/01
TN054-004	Sidewalks	1450	210	2,100		2,100	0	09/01
Unnamed	HVAC	1460	201	225,000	227,870	227,870	0	09/01
TN054-005	Wall Heaters	1460	25	12,000		12,000	0	09/01
Unnamed								
PHA-Wide Operations	Operating Expense	1406	1	76,085		54,000	0	03/02

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05450100 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Computer Software	1408	1	4,500		0	0	03/02
Management	Staff Training	1408	1	3,000		0	0	03/02
Improvements	VISTA Program	1408	1	12,500		12,500	12,500	06/01
PHA-WIDE	Technical/Non-Technical Salaries	1410	1	5,000		0	0	03/02
Administration	Advertising	1410	1	2,000		0	0	03/02
	Travel Expense	1410	1	3,000		0	0	03/02
PHA-WIDE	A/E Fees	1430	1	45,000		44,985	12,056	03/01
Fees & Costs	PHA Agency Plan Update	1430	1	3,000		2,000	2,000	03/01
	Consultant Fees for Environ. Rev.	1430	1	1,500		1,200	1,200	03/01
	Management Fees	1430	1	5,000		0	0	03/02
	Clerk-of-the-Works	1430	1	18,000		0	0	03/02

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Cleveland Housing Authority			Grant Type and Number Capital Fund Program No: TN37P05450100 Replacement Housing Factor No:			Federal FY of Grant: 2000	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN054-002	03/31/02			09/30/03			
Unnamed							
TN054-003a	03/31/02			09/30/03			
Lay, E Irod							
TN054-003b	03/31/02			09/30/03			
Montgomery							
TN054-004	03/31/02			09/30/03			
Unnamed							
TN054-005	03/31/02			09/30/03			
Unnamed							
PHA-WIDE	03/31/02			09/30/03			
Operations							
PHA-WIDE	03/31/02			09/30/03			
Mgmt. Improvements							

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Cleveland Housing Authority			Grant Type and Number Capital Fund Program No: TN37P05450100 Replacement Housing Factor No:			Federal FY of Grant: 2000	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-WIDE	03/31/02			09/30/03			
Administration							
PHA-WIDE	03/31/02			09/30/03			
Fees & Costs							

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05470799 Replacement Housing Factor Grant No:			Federal FY of Grant: 1999
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/01					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non -CFP Funds	0		0	0
2	1406 Operations	0		0	0
3	1408 Management Improvements	0		0	0
4	1410 Administration	681		681	681
5	1411 Audit	0		0	0
6	1415 Liquidated Damages	0		0	0
7	1430 Fees and Costs	47,321	42,212	42,212	30,507
8	1440 Site Acquisition	0		0	0
9	1450 Site Improvement	157,940	149,196	149,196	149,196
10	1460 Dwelling Structures	349,345	365,606	365,606	359,467
11	1465.1 Dwelling Equipment —Nonexpendable	0		0	0
12	1470 Non dwelling Structures	7,475		7,475	7,475
13	1475 Non dwelling Equipment	2,408	0	0	0
14	1485 Demolition	0		0	0
15	1490 Replacement Reserve	0		0	0
16	1492 Moving to Work Demonstration	0		0	0
17	1495.1 Relocation Costs	0		0	0
18	1499 Development Activities	0		0	0
19	1501 Collateralization or Debt Service	0		0	0
20	1502 Contingency	0		0	0
21	Amount of Annual Grant: (sum of lines 2 –20)	565,170		565,170	547,326

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary

PHAName: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05470799 Replacement Housing Factor Grant No:		Federal FY of Grant: 1999	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/01 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
22	Amount of line 21 Related to LBP Activities	0		0	0
23	Amount of line 21 Related to Section 504 compliance	0		0	0
24	Amount of line 21 Related to Security – Soft Costs	0		0	0
25	Amount of Line 21 Related to Security – Hard Costs	50,200		50,200	50,200
26	Amount of line 21 Related to Energy Conservation Measures	0		0	0

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Cleveland Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37P05470799 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN054-001	Replaces sidewalks	1450	1	500		500	500	Completed
Unnamed	Replace water closet	1460	28 units	5,600		5,600	5,600	Completed
	Add handrails	1460	651 f.	2,275		2,275	2,275	Completed
	Replace electric water heater.FA	1460	28 units	7,000		7,000	7,000	Completed
	Replace bathroom heaters	1460	30 heaters	1,800		1,800	1,800	Completed
	Caulk cracks at exterior walls	1460	1	500		500	500	Completed
	Renovate screen shop	1470	1	5,600		5,600	5,600	Completed
TN054-002	Install handrails	1450	1	550		550	550	Completed
Unnamed	Seed/straw erosion areas	1450	1	2,000		2,000	2,000	Completed
	Replace electric water heater.FA	1460	10 units	2,500		2,500	2,500	Completed
	Reset water closets	1460	23 closets	1,380		1,380	1,380	Completed
	Caulk cracks at exterior walls	1460	1	800		800	800	Completed
	Caulk cracks at exterior doors	1460	15 doors	375		375	375	Completed
TN054-003a	Excavate sidewalks	1450	250 s.f.	2,500		2,500	2,500	Completed
Lay/Elrod	Replace deteriorated sidewalks	1450	1400 s.f.	11,500		11,500	11,500	Completed
	Seed/straw erosion areas	1450	1	1,000		1,000	1,000	Completed
	Provide trash dumpsters	1450	2	2,000		2,000	2,000	Completed
	Check/repair bathroom plumbing	1460	108 s.f.	10,800		10,800	10,800	Completed

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHAName: Cleveland Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37P05470799 Replacement Housing Factor Grant No:			Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN054-003a	Replace ridge vent	1460	120 l.f.	24,000		24,000	24,000	Completed
Lay/Elrod	Install new drywall ceiling	1460	6500 s.f.	39,000		39,000	39,000	Completed
(con't)	New carbon monoxide detectors	1460	144	17,057		17,057	17,057	Completed
	Replace existing water mains & lines	1460	3630 l.f.	0		0	0	Deleted
	Caulk cracks at exterior walls	1460	1	1,600		1,600	1,600	Completed
	Exterior door key blanks	1460	100 keys	200		200	200	Completed
	Install new handrails at Boys Club	1470	25 l.f.	875		875	875	Completed
	Install new exit signs at Boys Club	1470	1 sign	500		500	500	Completed
	Purchase office equipment	1475	1	2,408	0	0	0	Deleted
TN054-003b	Install isolation valves on water lines	1450	15 valves	5,250		5,250	5,250	Completed
Montgomery	Install water meter box	1450	80 boxes	6,000		6,000	6,000	Completed
	Install water meters w/shut-off valve	1450	80 meters	60,000	51,256	51,256	51,256	Completed
	Replace existing water mains & lines	1450	2420 l.f.	38,720		38,720	38,720	Completed
	Install dumpster pads with screens	1450	3 pads	3,600		3,600	3,600	Completed
	Remove existing dumpster enclosures	1450	6 enclosures	7,200		7,200	7,200	Completed
	Individual tap fees	1460	80	0	16,261	16,261	10,122	03/02
TN054-004	Install newsiterailing	1450	80 l.f.	3,220		3,220	3,220	Completed
Unnamed	Replace sidewalk/remove tree	1450	1	2,900		2,900	2,900	Completed
	Seed/straw erosion areas	1450	1	700		700	700	Completed

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Cleveland Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37P05470799 Replacement Housing Factor Grant No:			Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN054-004	Add security screens to windows	1460	502 screens	50,200		50,200	50,200	Completed
Unnamed	Replace windows w/new double hung	1460	502 windows	144,958		144,958	144,958	Completed
(con't)	Caulk cracks at exterior doors	1460	1	500		500	500	Completed
	Caulk cracks at exterior walls	1460	1	500		500	500	Completed
	Install exit signs at Maintenance Shop	1470	1 sign	500		500	500	Completed
TN054-005	Replace sidewalks	1450	1	600		600	600	Completed
Unnamed	Remove basketball court	1450	1	9,700		9,700	9,700	Completed
	Caulk cracks at exterior walls	1460	1	900		900	900	Completed
	Repair bathroom plumbing	1460	34 units	3,400		3,400	3,400	Completed
	Remove existing patio door	1460	34 units	34,000		34,000	34,000	Completed
PHA-WIDE	Computer Software	1408	1	0		0	0	Deleted
Management	Hire VISTA worker	1408	1	0		0	0	Deleted
Improvements	CHA staff training	1408	1	0		0	0	Deleted
PHA-WIDE	Pay cost of staff times per ton CGP	1410	1	0		0	0	Deleted
Administration	Advertising expense	1410	1	681		681	681	Completed
	Travel expense	1410	1	0		0	0	Deleted

AnnualStatement/PerformanceandEvaluationReport
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)
PartII:SupportingPages

[illegible]

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Ho using Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Cleveland Housing Authority			Grant Type and Number Capital Fund Program No: TN37P05470799 Replacement Housing Factor No:				Federal FY of Grant: 1999
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN054-001	03/30/01	09/30/01	09/30/01	09/30/02			
Unnamed							
TN054-002	03/30/01	09/30/01	09/30/01	09/30/02			
Unnamed							
TN054-003a	03/30/01	09/30/01	09/30/01	09/30/02			
Lay/Elrod							
TN054-003b	03/30/01	09/30/01	09/30/01	09/30/02			
Montgomery							
TN054-004	03/30/01	09/30/01	09/30/01	09/30/02			
Unnamed							
TN054-005	03/30/01	09/30/01	09/30/01	09/30/02			
Unnamed							
PHA-WIDE	03/30/01	09/30/01	09/30/01	09/30/02			
Mgmt. Improvements							

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Ho using Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Cleveland Housing Authority			Grant Type and Number Capital Fund Program No: TN37P05470799 Replacement Housing Factor No:				Federal FY of Grant: 1999
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-WIDE	03/30/01	09/30/01	09/30/01	09/30/02			
Administration							
PHA-WIDE	03/30/01	09/30/01	09/30/01	09/30/02			
Fees & Costs							

Optional Public Housing Asset Management Table

Not Applicable

See Technical Guidance for instructions on the use of this table, including information to be provided.

Public Housing Asset Management								
Development Identification		Activity Description						
Name, Number, and Location	Number and Type of units	Capital Fund Program Parts II and III <i>Component 7a</i>	Development Activities <i>Component 7b</i>	Demolition/disposition <i>Component 8</i>	Designated housing <i>Component 9</i>	Conversion <i>Component 10</i>	Home-ownership <i>Component 11a</i>	Other (describe) <i>Component 17</i>